FYISOFT

ReportFYI + BudgetFYI: The Dynamic Duo Ready to Transform Budgeting

ReportFYI
Report Structure

A "row, column, tree" structure makes it easy to set up all the components you will ever need for your financials: accounts and groupings, time periods, organization hierarchies, rollups. Those components can then be combined to create any reports or packages needed.

BudgetFYI Impact

Those report components and consolidated rollups from ReportFYI are mirrored in BudgetFYI so you don't have to recreate them. An easy budget wizard guides you through the setup, with flexibility to alter or assign budget ownership with drag-and-drop ease.

ReportFYI
GL Data Extraction

ReportFYI is connected to your GL (or many GLs). Financial data is pulled from the GL without manual intervention and transformed into a standardized reporting format. To learn more about our unique ability to automate consolidation and reporting for any number of entities <u>click here</u>.

BudgetFYI Impact

The same GL data used in ReportFYI is used by BudgetFYI, ensuring accuracy and consistency. The seamless integration of this shared data delivers unmatched speed and eliminates the need for finance to manually export/import data between disparate systems.

ReportFYI
Time-Saving Automation

With just a few clicks, all financial statements and report packages can be created, formatted, and distributed to all the right people - at every level of the organization - with guaranteed accuracy...even in complex reporting environments.

BudgetFYI Impact

New budgets can be created in 5 minutes. Starting templates are auto-populated with actual and/or prior budget data, workflow engine enables instant assignment of budgets and deadlines with 24/7 visibility, and approved budgets are published to ReportFYI with just a click.

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